



# บริษัท โรงพยาบาลเอกชล จำกัด (มหาชน)

ทะเบียนเลขที่ 0107537001064

AIKCHOL HOSPITAL PUBLIC COMPANY LIMITED

- Translation -

November 13, 2025

Re : Financial Results for the third Quarter 2025

To : The Managing Director

The Stock Exchange of Thailand

The company would like to report on the operational results for the third quarter 2025 as follows:

Profit and Loss Statement (Unit: Million Baht)	For the three-month periods			For the nine-month periods		
	ended September 30,			ended September 30,		
	2025	2024	% Change	2025	2024	% Change
<b>Revenues</b>						
Medical service income	443.05	477.30	-7.2%	1,347.48	1,340.51	0.5%
Other income	12.06	15.16	-20.4%	40.81	43.36	-5.9%
<b>Total Revenues</b>	<b>455.11</b>	<b>492.46</b>	<b>-7.6%</b>	<b>1,388.29</b>	<b>1,383.87</b>	<b>0.3%</b>
<b>Expenses</b>						
Cost of medical services	355.48	361.69	-1.7%	1,066.06	1,081.51	-1.4%
Administrative expenses	61.43	52.58	16.8%	163.70	159.24	2.8%
<b>Total expenses</b>	<b>416.92</b>	<b>414.27</b>	<b>0.6%</b>	<b>1,229.76</b>	<b>1,240.75</b>	<b>-0.9%</b>
Profit from operating activities	38.19	78.19	-51.2%	158.52	143.12	10.8%
Finance costs	0.05	0.03	46.9%	0.09	0.11	-10.5%
<b>Profit before income tax expenses</b>	<b>38.15</b>	<b>78.16</b>	<b>-51.2%</b>	<b>158.43</b>	<b>143.02</b>	<b>10.8%</b>
Income tax expenses	7.22	15.54	-53.5%	30.82	28.31	8.9%
<b>Profit for the year</b>	<b>30.92</b>	<b>62.62</b>	<b>-50.6%</b>	<b>127.61</b>	<b>114.71</b>	<b>11.3%</b>
<b>Basic earnings per share (Baht per share)</b>	<b>0.21</b>	<b>0.42</b>		<b>0.85</b>	<b>0.77</b>	



## 1. Revenues

The total revenue in the third quarter of 2025 was 455.11 million Baht, a decrease of 37.35 million Baht or 7.6% compared to the same period last year. The decrease was mainly attributable to lower outpatient and inpatient volumes compared to the same period last year. The decline in patient volume was primarily due to a shift in the timing of seasonal disease outbreaks, particularly influenza and respiratory tract infections. In 2025, the seasonal outbreak period began in September, whereas in 2024 it commenced earlier, in July. This variance in seasonal patterns affected patient traffic and service volume during the quarter. Moreover, the company is currently implementing renovation works on the 4th-floor and 5th-floor inpatient wards at Aikchol 1 Hospital, which affected the hospital's bed capacity and limited its ability to operate at full-service efficiency.

Revenue from the Social Security Scheme declined, mainly due to a change in the SSO Cancer Care program, under which high-capacity hospitals (Supra Contractors) are now receiving payments through the Social Security Office for treatment costs rather than directly from the company.

## 2. Expenses

Total expenses, encompassing medical treatment costs and administrative expenses, in the third quarter of 2025 amounted to 416.92 million Baht, reflecting a 2.65 million Baht increase or 0.6% year-on-year.

Medical service costs for the third quarter of 2025 were 355.48 million baht, a decrease of 6.21 million baht, or 1.7%. The decline was primarily attributable to lower medicine and medical supply costs, which moved in line with the contraction in patient revenue. Conversely, staff and medical personnel expenses increased during the quarter, reflecting adjustments in compensation and staffing levels to support ongoing operations. However, the company continues to implement stringent cost control measures to ensure operational efficiency. Depreciation expenses rose following the investment in new medical equipment aimed at enhancing the company's capacity for mobile healthcare services, as well as the renovation of the 6th-floor inpatient ward at Aikchol Hospital, Angsila.

Administrative expenses totaled in the third quarter of 2025 amounted to 61.43 million Baht, an increase of THB 8.86 million, or 16.8% year-on-year. The increase was primarily driven by marketing spending such as advertising, promotion expenses, and outdoor billboard rentals as well as an adjustment to the allowance for expected credit losses during the quarter. In addition, the



increase in employee salaries and benefits further added to the overall rise in administrative expenses.

The company recorded a consolidated net profit of 30.92 million Baht in the third quarter of 2025, a decrease of 31.70 million Baht or 50.6% year-on-year.

Please be informed accordingly,

Sincerely Yours,

*Sign by Mr.Jakapan Bhongsatiern*

( Mr.Jakapan Bhongsatiern )

Chief Executive Officer