



บริษัท โรงพยาบาลเอกชล จำกัด (มหาชน)

ทะเบียนเลขที่ 0107537001064

AIKCHOL HOSPITAL PUBLIC COMPANY LIMITED

- Translation -

August 13, 2025

Re : Financial Results for the second Quarter 2025

To : The Managing Director

The Stock Exchange of Thailand

The company would like to report on the operational results for the second quarter 2025 as follows:

Profit and Loss Statement (Unit: Million Baht)	For the three-month periods			For the six-month periods		
	ended June 30,			ended June 30,		
	2025	2024	% Change	2025	2024	% Change
Revenues						
Medical service income	480.95	430.32	11.8%	904.43	863.21	4.8%
Other income	15.75	14.82	6.3%	28.75	28.20	1.9%
Total Revenues	496.70	445.13	11.6%	933.18	891.41	4.7%
Expenses						
Cost of medical services	374.43	362.17	3.4%	710.57	719.81	-1.3%
Administrative expenses	60.54	52.94	14.4%	102.27	106.67	-4.1%
Total expenses	434.97	415.11	4.8%	812.85	826.48	-1.6%
Profit from operating activities	61.73	30.02	105.6%	120.33	64.93	85.3%
Finance costs	0.03	0.03	-24.2%	0.05	0.07	-35.6%
Profit before income tax expenses	61.71	29.99	105.8%	120.29	64.86	85.5%
Income tax expenses	11.85	5.60	111.7%	23.59	12.77	84.7%
Profit for the year	49.86	24.39	104.4%	96.69	52.09	85.6%
Basic earnings per share (Baht per share)	0.33	0.16		0.64	0.35	



1. Revenues

The total revenue in the second quarter of 2025 was 496.70 million Baht, an increase of 51.56 million Baht or 11.6% compared to the same period last year. The main reason for this was an increase in both outpatient and inpatient numbers compared to the previous year, partly due to the respiratory infection outbreak that occurred between May and June.

Revenue from The Social Security Scheme increased due to providing services to more patients with high-cost diseases (Diagnosis related groups with adjusted relative weight \geq 2: DRG AdjRW \geq 2) and chronic diseases. Additionally, the company adjusted its medical service rates for high-cost inpatient diseases (AdjRW \geq 2) downward, following an announcement from the Social Security Scheme. This caused a decrease in revenue from the social security program in the late second quarter of 2024.

2. Expenses

Total costs, encompassing medical treatment costs and administrative expenses, in the second quarter of 2025 amounted to 434.97 million Baht, reflecting a 19.86 million Baht increase or 4.8% year-on-year.

Medical service costs for the second quarter of 2025 were 374.43 million baht, an increase of 12.26 million baht, or 3.4%. The main reasons for this increase were higher costs for medications and medical supplies, medical personnel, and employee expenses, all of which rose in line with the increased patient volume. Additionally, depreciation expenses increased due to the renovation of the inpatient ward on the 6th floor of Aikchol 2 Hospital.

Administrative Expenses for the second quarter of 2025 were 60.54 million baht, an increase of 7.60 million baht, or 14.4%. The primary reasons for this were adjustments to the allowance for expected credit loss and costs related to the Joint Commission International (JCI) accreditation incurred in 2024, as well as an increase in salaries and benefits for employees.



The company recorded a consolidated net profit of 49.86 million Baht in the second quarter of 2025, an increase of 25.46 million Baht or 104.4% year-on-year.

Please be informed accordingly,

Sincerely Yours,

Sign by Mr.Jakapan Bhongsatiern

(Mr.Jakapan Bhongsatiern)

Chief Executive Officer