



- Translation -

May 13, 2026

Re : Financial Results for the First Quarter 2026

To : The Managing Director

The Stock Exchange of Thailand

The company would like to report on the operational results for the First quarter 2026 as follows:

Profit and Loss Statement (Unit: Million Baht)	For the three-month periods ended 31 March		
	2026	2025	% Change
Revenues			
Medical service income	410.47	423.49	-3.1%
Other income	8.68	12.99	-33.2%
Total Revenues	419.14	436.48	-4.0%
Expenses			
Cost of medical services	337.75	336.14	0.5%
Administrative expenses	56.85	41.73	36.2%
Total expenses	394.60	377.88	4.4%
Profit from operating activities	24.55	58.60	-58.1%
Finance costs	0.14	0.02	566.7%
Profit before income tax expenses	24.40	58.58	-58.3%
Income tax expenses	4.90	11.75	-58.3%
Profit for the year	19.51	46.83	-58.3%
Basic earnings per share (Baht per share)	0.13	0.31	



1. Revenues

The total revenue from both hospitals was 419.14 million baht, a decrease of 17.34 million baht, representing a -4.0% decline year-over-year. While outpatient revenue showed an upward trend, inpatient revenue declined, primarily driven by a lower volume of admissions following the domestic economic slowdown. Despite the overall decline, revenue from complex medical procedures—including the Cardiac Catheterization Laboratory (Cath Lab), Operating Rooms (OR), and Intensive Care Units (ICU)—continued to grow. This growth highlights the successful expansion of the hospital's capabilities in treating high-intensity, complex diseases.

Revenue from the Social Security Scheme declined, mainly due to a change in the SSO Cancer Care program, under which high-capacity hospitals (Supra Contractors) are now receiving payments through the Social Security Office for treatment costs rather than directly from the company.

Other income declined, primarily driven by lower service fees from the hemodialysis department and a decrease in interest income from cash deposits.

2. Expenses

Total expenses, encompassing the cost of medical services and administrative expenses, amounted to 394.60 million baht, an increase of 16.72 million baht or 4.4% year-over-year. Specifically, the cost of medical services was 337.75 million baht, reflecting an increase of 1.61 million baht or 0.5% compared to the previous year. The cost of medicine and medical supplies decreased in line with the decline in revenue. Conversely, operating expenses rose, primarily driven by increases in salaries and compensation for staff and medical personnel to maintain the hospital's high standards of service.

Administrative expenses totaled 56.85 million baht, an increase of 15.12 million baht or 36.2% year-on-year. Key drivers of the expense increase included higher personnel compensation and the renewal of outsourced service contracts. Additionally, selling and promotional expenses rose, alongside an increase in expected credit loss (ECL) provisions, reflecting the current economic environment.



In the first quarter review, the company had a net profit of 19.51 in million baht, representing a decrease of 27.33 in million baht, or -58.3% from the last year.

Please be informed accordingly,

Sincerely Yours,

Sign by Apirag Vanich

(Mr.Apirag Vanich)

Chairman of the Board