



- Translation -

August 11, 2026

Re : Financial Results for the second Quarter 2026

To : The Managing Director

The Stock Exchange of Thailand

The company would like to report on the operational results for the second quarter 2026 as follows:

Profit and Loss Statement (Unit: Million Baht)	For the three-month periods			For the six-month periods		
	ended June 30,			ended June 30,		
	2026	2025	% Change	2026	2025	% Change
Revenues						
Medical service income	416.84	480.95	-13.3%	827.30	904.43	-8.5%
Other income	13.56	15.75	-13.9%	22.24	28.75	-22.6%
Total Revenues	430.40	496.70	-13.3%	849.54	933.18	-9.0%
Expenses						
Cost of medical services	357.06	374.43	-4.6%	694.81	710.57	-2.2%
Administrative expenses	65.35	60.54	7.9%	122.20	102.27	19.5%
Total expenses	422.41	434.97	-2.9%	817.01	812.85	0.5%
Profit from operating activities	7.99	61.73	-87.1%	32.54	120.33	-73.0%
Finance costs	0.16	0.03	540.0%	0.30	0.05	544.7%
Profit before income tax expenses	7.83	61.71	-87.3%	32.23	120.29	-73.2%
Income tax expenses	0.73	11.85	-93.8%	5.63	23.59	-76.2%
Profit for the year	7.10	49.86	-85.8%	26.61	96.69	-72.5%
Basic earnings per share (Baht per share)	0.05	0.33		0.18	0.64	



1. Revenues

The total revenue in the second quarter of 2026 was 430.40 million Baht, a decrease of 66.30 million Baht or 13.3% compared to the same period last year. The main reasons for this were 1) the respiratory infection outbreak that occurred between May and June 2025, and 2) a decrease in the number of inpatients due to the domestic economic slowdown. However, revenue from complex medical procedures, such as the cardiac catheterization laboratory (Cath Lab), operating rooms, and the intensive care unit (ICU), continued to grow due to the expansion of treatment capacity for complex diseases.

Revenue from the Social Security Scheme declined, mainly due to a change in the SSO Cancer Care program, under which high-capacity hospitals (Supra Contractors) are now receiving payments through the Social Security Office for treatment costs rather than directly from the Company. In addition, it was impacted by the negative adjustment of risk-adjusted medical service revenue received for 2025.

Other revenue decreased due to lower service fees from the hemodialysis department and a decrease in the interest income from cash deposits.

2. Expenses

Total costs, encompassing medical treatment costs and administrative expenses, in the second quarter of 2026 amounted to 422.41 million Baht, reflecting a 19.86 million Baht decrease or 2.9% year-on-year.

Medical service costs for the second quarter of 2026 were 357.06 million baht, a decrease of 17.37 million baht, or 4.6%. However, the proportion of each cost category relative to revenue—including medicines and medical supplies, personnel expenses, and medical staff expenses—increased as a result of the lower revenue base.

Administrative expenses for the second quarter of 2026 were 65.35 million baht, an increase of 4.81 million baht, or 7.9%. The primary reasons for this were brand and marketing consulting fees, HR consulting fees, as well as an increase in salaries and benefits for employees.



The company recorded a consolidated net profit of 7.10 million Baht in the second quarter of 2026, a decrease of 42.76 million Baht or 85.8% year-on-year.

Please be informed accordingly,

Sincerely Yours,

Sign by Mr. Apirag Vanich

(Mr. Apirag Vanich)

Chairman of the Board